



Care Wealth – Trust Our Care

A trust worthy financial advisor for more than 30 long years



CARE

Trust our Care

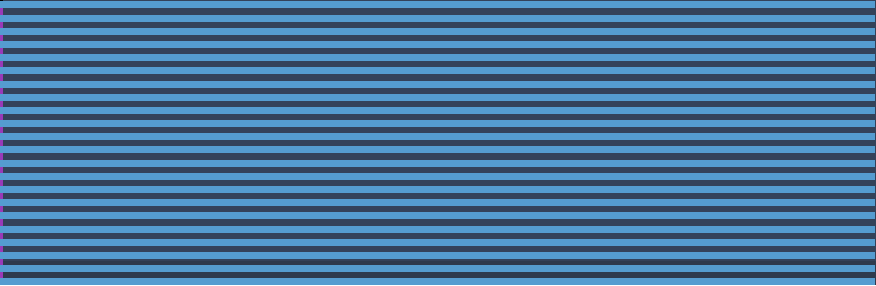
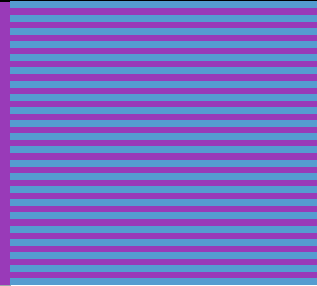
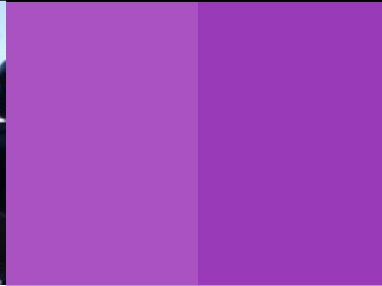
Care Wealth Advisors Private Ltd

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🌐 www.carewealth.com



Vision

'To educate every single person in terms of smart investment and financial planning'

Mission

'To be a top-notch relationship-focused financial management and wealth advisory company'

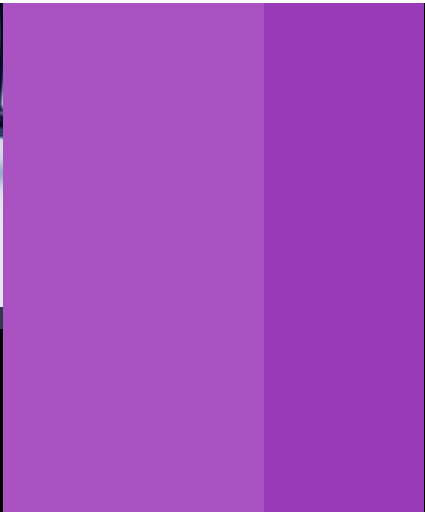
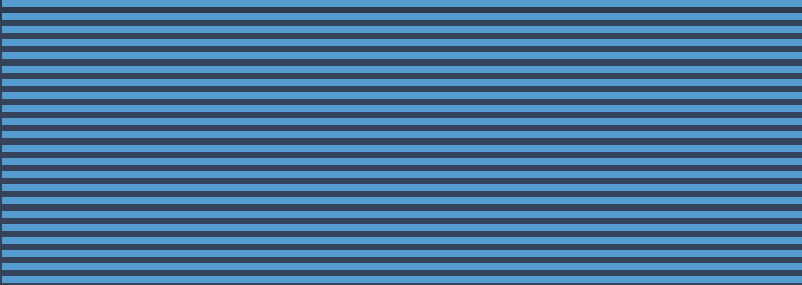


Care Wealth Advisors –An Affair Beyond Business!

Care Wealth Advisors – An **eminent financial planning and wealth advisory firm** is built on the foundation of expertise, experience and idea to make a financial difference in individual lives.

Our **ethical philosophy** is a derivative of trust, integrity, customer relationship, mutual growth and social responsibility.

We have secured a **prominent market position** since past **3 decades** and we take pride in our client base, developed through referrals and word-to-word marketing alone.





Care Products & Services

Finance is the breath of economics and today's wealth-crazy world is enveloped with finance, savings and investments. Hence, there is a need for an endeared entity that fulfills the gap of finest financial services, maintains a smart monetary system and offers wealth management ideas like never before.

Care Wealth is born out of such curiosity and necessity and its products and services have been designed in a manner that adheres to betterment of investors and preserves the notion of piousness of wealth.

- Equity & Investment Services
- Mutual Funds Distribution Services
- Life Insurance
- Financial Planning & Advisory
- Wealth Management Services
- Taxation and Accounting Services

Connoisseur Team



Mr. Amit Shah, Partner

An **energetic** CA who believes in building relationships more than business, has experience and exposure of over 15 years.

Amit Shah is a prodigy in wealth management, taxation and his insurance understanding is simply remarkable.



Mr. Haresh Shah, Partner

With experience of around 30 years, Haresh Shah is proudly labeled as '**money-brilliant**' partner of the team.

He is the most senior member on board handling Mutual Fund Department, and his advices are as mature as his experience.



Mr. Nirmith Shah, Partner

Nirmith, Equity head, is one of the brilliant and dynamic equity conversation alistsin India.

His enthusiasm, dedication and 15 years of experience enshrines him as a finest equity advisor.



Care Wealth - Philosophical Brow with Values that Grow!

Care Wealth Advisors laid their foundation stone on the ideal philosophy of vigilant inclusive growth.

The distinctive features of exploring the canon of smart investment, being financial ombudsman, creation of a smart nation thru financial education and maintaining integrity and trustworthiness make Care Wealth - an investors' choice for advisory and wealth management services.



Founders' Expressions

"In India investments and financial planning work by references and pure business tactics. Except the cream section, people do not actually know how to plan, why to plan; and what, when and where to invest.

However, to address this issue, we have setup people's own wealth advisory center - CARE.

We do not intend to serve only High Net worth Individuals, our vision is to revolutionize and cater to the demands of Medium Net worth Individuals.

Care aspires to bring in an era of financially-learned, investment-motivated and savings-oriented Indians."

